



**Trillium Mortgage**  
 Since 1989 - Lic # 11396  
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**APPLICATION FOR SECOND MORTGAGE**

**APPLICANT INFORMATION**

**Applicant Full Name** \_\_\_\_\_ **No. of Dependants** \_\_\_\_\_  
**Current Address** \_\_\_\_\_ **City** \_\_\_\_\_  
**Postal Code** \_\_\_\_\_ **Date of Birth** \_\_\_\_\_ **Tel.** \_\_\_\_\_ **Cell** \_\_\_\_\_  
**How Many Years at Present Address?** \_\_\_\_\_ **Do you Own/Rent/Other?** \_\_\_\_\_ **Marital Status** \_\_\_\_\_  
**Less Than 3 Years at Present Address, Previous Address** \_\_\_\_\_ **Years** \_\_\_\_\_

**Co-Applicant Full Name** \_\_\_\_\_ **Relation to Applicant** \_\_\_\_\_  
**Current Address** \_\_\_\_\_ **City** \_\_\_\_\_  
**Postal Code** \_\_\_\_\_ **Date of Birth** \_\_\_\_\_ **Tel.** \_\_\_\_\_ **Cell** \_\_\_\_\_  
**How Many Years at Present Address?** \_\_\_\_\_ **Do you Own/Rent/Other?** \_\_\_\_\_ **Marital Status** \_\_\_\_\_  
**Less Than 3 Years at Present Address, Previous Address** \_\_\_\_\_ **Years** \_\_\_\_\_  
**Applicant Email** \_\_\_\_\_ **Co-Applicant Email** \_\_\_\_\_

**EMPLOYMENT INFORMATION**

**(Please Note: If current employment is less than 3 years, please add previous employment)**

**Applicant Employer** \_\_\_\_\_ **Office Tel. No.** \_\_\_\_\_ **Ext** \_\_\_\_\_  
**Employer Address** \_\_\_\_\_ **City** \_\_\_\_\_ **Postal Code** \_\_\_\_\_  
**Occupation** \_\_\_\_\_ **Years** \_\_\_\_\_

**Previous Employer** \_\_\_\_\_ **Tel. No.** \_\_\_\_\_  
**Employer Address** \_\_\_\_\_ **City** \_\_\_\_\_ **Postal Code** \_\_\_\_\_  
**Occupation** \_\_\_\_\_ **Years** \_\_\_\_\_

**Co-Applicant Employer** \_\_\_\_\_ **Tel. No.** \_\_\_\_\_ **Ext** \_\_\_\_\_  
**Employer Address** \_\_\_\_\_ **City** \_\_\_\_\_ **Postal Code** \_\_\_\_\_  
**Occupation** \_\_\_\_\_ **Years** \_\_\_\_\_

**Previous Employer** \_\_\_\_\_ **Tel. No.** \_\_\_\_\_  
**Employer Address** \_\_\_\_\_ **City** \_\_\_\_\_ **Postal Code** \_\_\_\_\_  
**Occupation** \_\_\_\_\_ **Years** \_\_\_\_\_

Applicants' Annual Income

Co-Applicants Annual Income

Total Gross Income

\$ \_\_\_\_\_

\$ \_\_\_\_\_

\$ \_\_\_\_\_

Applicant Income Type

SALARY    HOURLY    COMMISSION    SELF-EMPLOYED

Co-Applicant Income Type

SALARY    HOURLY    COMMISSION    SELF-EMPLOYED

OTHER INCOMES (AMOUNTS AND DETAILS) : \_\_\_\_\_

**FINANCIAL INFORMATION**

**ASSETS**

**LIABILITIES**

Cash in Bank Accounts    \$ \_\_\_\_\_

Investments/Stocks/RRSP    \$ \_\_\_\_\_

Real Estate (Home)    \$ \_\_\_\_\_

Real Estate (Other)    \$ \_\_\_\_\_

Other/Personal    \$ \_\_\_\_\_

Owned Automobiles    \$ \_\_\_\_\_

Auto Year/Model    \_\_\_\_\_

Annual Rent From Rental Property    \$ \_\_\_\_\_

Credit Cards    \$ \_\_\_\_\_ Monthly Pmts \$ \_\_\_\_\_

Credit Lines    \$ \_\_\_\_\_ Monthly Pmts \$ \_\_\_\_\_

Car Lease/Loans    \$ \_\_\_\_\_ Monthly Pmts \$ \_\_\_\_\_

Personal Loans    \$ \_\_\_\_\_ Monthly Pmts \$ \_\_\_\_\_

Support/Alimony    \$ \_\_\_\_\_ Monthly Pmts \$ \_\_\_\_\_

Tax Arrears    \$ \_\_\_\_\_ Monthly Pmts \$ \_\_\_\_\_

Existing First Mortgage \$ \_\_\_\_\_ Monthly Pmts \$ \_\_\_\_\_

Existing Second Mortgage \$ \_\_\_\_\_ Monthly Pmts \$ \_\_\_\_\_

Mortgage arrears \$ \_\_\_\_\_ Monthly Condo Fees \$ \_\_\_\_\_

Please explain credit situation in notes (bankruptcy, arrears, collections).

**SECOND MORTGAGE REQUIREMENTS:**

First Mortgage Lender \_\_\_\_\_ Current Interest Rate \_\_\_\_\_ Maturity Date \_\_\_\_\_ Up To Date: Y    N

Second Mortgage Lender \_\_\_\_\_ Current Interest Rate \_\_\_\_\_ Maturity Date \_\_\_\_\_ Up To Date: Y    N

Est Property Value \$ \_\_\_\_\_ Purchase Date \_\_\_\_\_ Purchase Price \$ \_\_\_\_\_

Property Taxes \$ \_\_\_\_\_ Tax Arrears: \$ \_\_\_\_\_ Requested 2nd Mortgage \$ \_\_\_\_\_ Appraised Value \$ \_\_\_\_\_

Lot Size (i.e. 40 x 100 ft.) \_\_\_\_\_ Square Footage Inside \_\_\_\_\_ Property Age \_\_\_\_\_ # of Stories \_\_\_\_\_ Appraisal Date \_\_\_\_\_

Attached Garage: Y    N    # Spaces \_\_\_\_\_ Heating Type \_\_\_\_\_ Sewer & Water (City/Well/Septic) \_\_\_\_\_

Circle Property Type/Style    DETACHED    SEMI-DETACHED    CONDOMINIUM    TOWNHOUSE

Circle Preferred Payment Type:    MONTHLY    BI-WEEKLY    WEEKLY

Circle Preferred Mortgage Amortization:    25 YEARS    30 YEARS    Interest Only    \_\_\_\_\_ Years

Circle Occupancy Type:    OWNER-OCCUPIED    RENTAL

By signing below I/we hereby authorize Trillium Mortgage hereinafter referred to as the "Broker", to arrange on my/our behalf the loans described above and certify that the above information which is furnished with the intent that it be relied upon by the Broker to obtain said credit, is true and correct and: i) Agree (if this application is for a loan to be secured by a mortgage) that the evaluation inspection and legal expenses incidental to this application will be paid by me/us and that I are not in arrears on my present mortgage; ii) the above information includes all my/our debts and that we have no current unsatisfied judgments and that I/we have not declared bankruptcy in the last six years and that all my/our outstanding credits are current and in good standing; iii) I/we also acknowledge that the Broker may also be receiving a fee in respect to the arranging of this loan and I/we hereby waive any right to deny or dispute the Broker from receiving said fee; iv) in connection with my application for credit, I/we hereby take notice that you may be procuring and may be referring to a consumer reporting agency respecting me/us containing personal information and I/we hereby consent thereto and to disclosure of such information to other credit grantors or consumer reporting agency and to retain this application for the Brokers records.

Applicants' Signature: \_\_\_\_\_

Date: \_\_\_\_\_

Co-Applicants' Signature: \_\_\_\_\_

Date: \_\_\_\_\_

# NOTES