



Trillium Mortgage
 Since 1989 - Lic # 11396
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MORTGAGE APPLICATION FOR REFINANCE

APPLICANT INFORMATION

Applicant Full Name _____ **No. of Dependants** _____
Current Address _____ **City** _____
Postal Code _____ **Date of Birth** _____ **Tel.** _____ **Cell** _____
How Many Years at Present Address? _____ **Do you Own/Rent/Other?** _____ **Marital Status** _____
Less Than 3 Years at Present Address, Previous Address _____ **Years** _____

Co-Applicant Full Name _____ **Relation to Applicant** _____
Current Address _____ **City** _____
Postal Code _____ **Date of Birth** _____ **Tel.** _____ **Cell** _____
How Many Years at Present Address? _____ **Do you Own/Rent/Other?** _____ **Marital Status** _____
Less Than 3 Years at Present Address, Previous Address _____ **Years** _____
Applicant Email _____ **Co-Applicant Email** _____

EMPLOYMENT INFORMATION

(Please Note: If current employment is less than 3 years, please add previous employment)

Applicant Employer _____ **Office Tel. No.** _____ **Ext** _____
Employer Address _____ **City** _____ **Postal Code** _____
Occupation _____ **Years** _____

Previous Employer _____ **Tel. No.** _____
Employer Address _____ **City** _____ **Postal Code** _____
Occupation _____ **Years** _____

Co-Applicant Employer _____ **Tel. No.** _____ **Ext** _____
Employer Address _____ **City** _____ **Postal Code** _____
Occupation _____ **Years** _____

Previous Employer _____ **Tel. No.** _____
Employer Address _____ **City** _____ **Postal Code** _____
Occupation _____ **Years** _____

Applicants' Annual Income

Co-Applicants Annual Income

Total Gross Income

\$ _____

\$ _____

\$ _____

Applicant Income Type (Please Select)

SALARY

HOURLY

COMMISSION

SELF-EMPLOYED

Co-Applicant Income Type (Please Select)

SALARY

HOURLY

COMMISSION

SELF-EMPLOYED

OTHER INCOMES (AMOUNTS AND DETAILS) : _____

FINANCIAL INFORMATION

ASSETS

LIABILITIES

Cash in Bank Accounts \$ _____

Investments/Stocks/RRSP \$ _____

Real Estate \$ _____

Other/Personal \$ _____

Owned Automobiles \$ _____

Auto Year/Model _____

Deposit with Offer \$ _____

Credit Cards \$ _____ Monthly Pmts \$ _____

Credit Lines \$ _____ Monthly Pmts \$ _____

Car Lease/Loans \$ _____ Monthly Pmts \$ _____

Personal Loans \$ _____ Monthly Pmts \$ _____

Support/Alimony \$ _____ Monthly Pmts \$ _____

Tax Arrears \$ _____ Monthly Pmts \$ _____

Existing Mortgages \$ _____ Monthly Pmts \$ _____

*If purchasing condominium monthly maintenance fees \$ _____

Applicant Credit History Good OK Bad None Unknown

Co-Applicant Credit History Good OK Bad None Unknown

REFINANCE REQUIREMENTS:

Estimated Property Value \$ _____ Current Mortgage Balance \$ _____ Mortgage Maturity Date _____

Current Bank/Lender _____ Current Rate _____ Purchase Date _____ Purchase Price \$ _____

Initial Mortgage Balance \$ _____ Annual Property Tax \$ _____ Purpose of Refinance _____

Lot Size (i.e. 40 x 100 ft.) _____ Square Footage Inside _____ Property Age _____ # of Stories _____

Attached Garage Spaces _____ Gas/Oil/Electric Heating _____ Water (Municipal / Well / Lake) _____

Recent Appraisal Yes No Appraisal Value _____ Appraisal Date: _____

Select Property Type DETACHED SEMI-DETACHED CONDOMINIUM TOWNHOUSE

Select Preferred Payment Type: MONTHLY BI-WEEKLY WEEKLY

Select Preferred Mortgage Amortization: 25 YEARS 30 YEARS Other: _____

Select Occupancy Type: OWNER-OCCUPIED RENTAL

By signing below I/we hereby authorize Trillium Mortgage hereinafter referred to as the "Broker", to arrange on my/our behalf the loans described above and certify that the above information which is furnished with the intent that it be relied upon by the Broker to obtain said credit, is true and correct and: i) Agree (if this application is for a loan to be secured by a mortgage) that the evaluation inspection and legal expenses incidental to this application will be paid by me/us and that I are not in arrears on my present mortgage; ii) the above information includes all my/our debts and that we have no current unsatisfied judgments and that I/we have not declared bankruptcy in the last six years and that all my/our outstanding credits are current and in good standing; iii) I/we also acknowledge that the Broker may also be receiving a fee in respect to the arranging of this loan and I/we hereby waive any right to deny or dispute the Broker from receiving said fee; iv) in connection with my application for credit, I/we hereby take notice that you may be procuring and may be referring to a consumer reporting agency respecting me/us containing personal information and I/we hereby consent thereto and to disclosure of such information to other credit grantors or consumer reporting agency and to retain this application for the Brokers records.

Applicants' Signature: _____ Date: _____

Co-Applicants' Signature: _____ Date: _____

NOTES